



INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

ANNOUNCEMENT

This announcement is made in relation to the recent increase in price and trading volume of the Shares.

Shareholders and potential investors are advised to exercise caution when dealing in Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The directors (the “**Directors**”) of Interchina Holdings Company Limited (the “**Company**”) have noted the recent increase in price and trading volume of the shares (the “**Shares**”) of the Company and wish to state that save for the preliminary negotiations regarding the future financing which might involve, inter alia, an element of convertible securities, they are not aware of any reason for such increases.

The Directors confirm that save as disclosed above, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), neither is the board of Directors aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

As at the date of this announcement, no agreement has yet been reached by the respective parties in respect of the above negotiations, which may or may not proceed. Further announcement will be made by the Company as and when appropriate in compliance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in Shares.

This announcement is made by the order of the Company, the board of Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 26 January 2007

Please also refer to the published version of this announcement in The Standard.