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INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 202)

**CONNECTED TRANSACTIONS IN RELATION TO ISSUE OF NEW SHARES AND
GRANT OF OPTIONS TO SUBSCRIBE FOR CONVERTIBLE NOTES;
AND
PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
EXTENSION OF TIME FOR THE DESPATCH OF CIRCULAR**

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14A.49 of the Listing Rules for an extension of the deadline for the despatch of the Circular to 10 August 2007. The Company expects to despatch the Circular on or before 10 August 2007.

Terms defined in this announcement shall have the same meanings as those defined in the announcement (the “Announcement”) of Interchina Holdings Company Limited (the “Company”) dated 6 July 2007 in relation to the proposed issue of new shares of the Company and grant of options to subscribe for convertible notes of the Company (the “Issue”) and the proposed increase in authorised share capital of the Company unless the context requires otherwise.

Under Rule 14A.49 of the Listing Rules, the Company is required to despatch the circular setting out, inter alia, details of the Issue (the “Circular”) to its shareholders on or before 27 July 2007, that is, within 21 days after the date of publication of the Announcement, being 6 July 2007.

The Board wishes to announce that as there are certain procedures to be carried out by the joint independent financial advisers and the valuer and additional time is needed for the preparation of the letter from the joint independent financial advisers and the valuation report regarding the Convertible Note Options for incorporation into the Circular, the Company has applied to the Stock Exchange for a

waiver from strict compliance with Rule 14A.49 of the Listing Rules for an extension of the deadline for the despatch of the Circular. The Company expects to despatch the Circular on or before 10 August 2007.

By Order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 27 July 2007

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard; and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.

Please also refer to the published version of this announcement in The Standard.