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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 and 14A.49 of the Listing Rules for an extension of time in the despatch of the Circular to a date falling on or before 15 April 2008.

Reference is made to the announcement of the Company dated 18 December 2007 (the “**Announcement**”) in relation to the very substantial acquisition and connected transaction of the Company regarding the acquisition of approximately 29.52% of the issued share capital of China Pipe Group Limited. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

Pursuant to Rule 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch a circular in relation to the Acquisition (the “**Circular**”) containing, among other things, the Acquisition and information of the Group to the Shareholders on or before 8 January 2008, being 21 days from the date of the Announcement.

As additional time is required for (i) finalisation of the appointment of valuers; (ii) the preparation of the valuation report on properties owned by the Group (which covers more than 70 properties) and China Pipe and its subsidiaries (which cover 3 properties); and (iii) the preparation of the pro forma financial information of the Group as enlarged by the Acquisition, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 and 14A.49 of the Listing Rules for an extension of time in the despatch of the Circular to a date falling on or before 15 April 2008.

On behalf of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 8 January 2008

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard; and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.