



INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of the Stock Exchange.

The Directors have noted today's increase in the price and trading volume of the Shares. The Directors wish to state that subsequent to the announcement of the Company dated 7 August 2008, the approval regarding the transactions contemplated under the Amended Black Dragon Share Transfer Agreement has been obtained from 中國商務部 (Ministry of Commerce of the PRC) on 1 September 2008. Completion of the Black Dragon Transfer is still subject to the final approval from the CSRC regarding, including but not limited to, the assets restructuring of Black Dragon and the waiver of the obligations to make the general offer by Interchina (Tianjin) (if any). Save as disclosed, the Directors are not aware of any reasons for such movements.

The Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of price-sensitive nature.

This announcement is made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Reference is also made to the announcement of Interchina Holdings Company Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) dated 7 August 2008. Terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 7 August 2008.

The Directors have noted today's increase in the price and trading volume of the shares (the “**Shares**”) of the Company. The Directors wish to state that subsequent to the announcement of the Company dated 7 August 2008, the approval regarding the transactions contemplated under the Amended Black Dragon Share Transfer Agreement has been obtained from 中國商務部 (Ministry of Commerce of the PRC) on 1 September 2008. Completion of the Black Dragon Transfer is still subject to the final approval from the CSRC regarding, including but not limited to, the assets restructuring of Black Dragon and the waiver of

the obligations to make the general offer by Interchina (Tianjin) (if any). Save as disclosed, the Directors are not aware of any reasons for such movements.

The Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of price-sensitive nature.

This announcement is made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

As at the date of this announcement, the Board consists of Mr. Zhang Yang, Mr. Zhu Yongjun, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard (all being executive Directors), and Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek (all being independent non-executive Directors).

By Order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 9 September 2008