



# INTERCHINA HOLDINGS COMPANY LIMITED

## 國 中 控 股 有 限 公 司

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### UPDATE IN RELATION TO THE ACQUISITION OF THE EQUITY INTEREST OF BLACK DRAGON

Reference is made to the announcements of the Company dated 24 August 2007, 15 November 2007, 21 December 2007 and 7 August 2008, as well as the circulars of the Company 3 December 2007 and dated 31 January 2008. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning of those used in the announcement of the Company dated 7 August 2008.

The Board is pleased to announce on 10 December 2008:

1. the CSRC has granted approval to Black Dragon in relation to the Restructuring Proposal;
2. the CSRC has notified Interchina (Tianjin) that it had no comment on the “Acquisition Report of Listed Company” (上市公司收購報告書) in relation to Black Dragon; and
3. the CSRC has waived the obligation of Interchina (Tianjin) to make a general offer to other shareholders of Black Dragon as a result of the Black Dragon Transfer.

The Board is pleased to inform the Shareholders that the necessary approvals from the PRC authorities in relation to the Black Dragon Transfer have been obtained.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Director and Company Secretary*

Hong Kong, 12 December 2008

*As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Zhu Yongjun, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard; and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.*