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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VERY SUBSTANTIAL DISPOSAL

DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 of the Listing Rules for an extension of time in the despatch of the Circular to a date falling on or before 13 February 2009.

Reference is made to the announcement of the Company dated 12 December 2008 (the “**Announcement**”) in relation to the very substantial disposal of the Company regarding the disposal of 100% equity interest of ICIM and 38.9% equity interest of CIC. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

Pursuant to Rules 14.38 of the Listing Rules, the Company is required to despatch a circular in relation to the Disposal (the “**Circular**”) containing, among other things, the Disposal and information of the Group to the Shareholders on or before 2 January 2009, being 21 days from the date of the Announcement.

As additional time is required to prepare (i) the property valuation report in relation to the Land; and (ii) the pro forma financial information of the Group after the Disposal, the Company has applied for a waiver from strict compliance with Rules 14.38 of the Listing Rules and for an extension of time in the despatch of the Circular to a day falling on or before 13 February 2009.

On behalf of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 31 December 2008

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Zhu Yongjun, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard; and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.