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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VERY SUBSTANTIAL DISPOSAL

DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules for a further extension of time in the despatch of the Circular to a date falling on or before 31 March 2009.

Reference is made to the announcements of the Company dated 12 December 2008 (the “**Announcement**”) and 31 December 2008 in relation to the very substantial disposal of the Company regarding the disposal of 100% equity interest of ICIM and 38.9% equity interest of CIC. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

Pursuant to Rule 14.38A of the Listing Rules and the waiver granted by the Stock Exchange to the Company on 2 January 2009, the Company was required to despatch a circular in relation to the Disposal (the “**Circular**”) containing, among other things, the Disposal and information of the Group to the Shareholders on or before 13 February 2009.

As additional time is required to (i) publish the clarification announcement (the “**Clarification Announcement**”) regarding certain price sensitive information in relation to the Disposal, including but not limited to, the information of the supplemental agreement dated 9 February 2009 entered into between the Company, the Purchaser and CIC, details of the Clarification Announcement will be included in the Circular; and (ii) prepare the indebtedness statement of the Group and the comfort letter in respect of the sufficiency of working capital statement, the Company has applied for a waiver from strict compliance with Rule 14.38A of the Listing Rules and for a further extension of time in the despatch of the Circular to a date falling on or before 31 March 2009.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 10 February 2009. Trading in the Shares on the Stock Exchange will remain suspended until the release of the Clarification Announcement.

On behalf of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 13 February 2009

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Zhu Yongjun, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard; and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.