

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Interchina Holdings Co. Ltd
Date Submitted	2 /3/ 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>202</u> Descr	iption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	40,000,000,000	0.10	4,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	40,000,000,000	0.10	4,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

Total authorised share capital at the end of the month (*HKD*) : 4,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	20,286,193,632	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	20,286,193,632	N/A	N/A	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on				•		
28/08/2007						
Exercised price						
: \$0.146						
(Approved by						
AGM on						
02/09/2002)						
Ordinary	Nil	Nil	Nil	Nil	Nil	88,000,000
shares	111		1.11			
(Note 1)						
2. N/A						
( // )						
shares						
(Note 1)						
3.						
( // )						
shares						
(Note 1)						
		Total		ary shares)		
				nce shares)		
				Other class)	37/4	

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) 2. ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / 3. / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefer	ence shares) N/A		
			(	Other class) N/A		-
				·		-

C		<u>C1</u>	r		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertibles Convertibles (i.e. Convertibles Conver			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.			)			<u>N/A</u>	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(	/ /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			)				
4.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ /		Total C. (Ordin	nary shares) N/A	A	
				(Prefere	ence shares) N/A	A	-
				(	Other class) N/A	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$		(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}}$	A Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State $\frac{N/2}{currency}$	A Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/2	A Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A

	Type of Issue		F	For Ma	in Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	<u>N/A</u>	<u>N/A</u>

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at close of the Type of Issue Class of shares issuable (Note 1)				I	For Ma	in Boai	d and GEM lis	
$\frac{1}{10. \text{ Other}} (Please specify) = \text{At price} : \frac{\text{State}}{\text{currency}} \frac{N/A}{\frac{N/A}{\frac{1}{(d/mm/yyy)}}} = \frac{\frac{N/A}{(d/mm/yyy)}}{\frac{1}{(d/mm/yyy)}} = \frac{\frac{N/A}{(d/mm/yyyy)}}{\frac{1}{(d/mm/yyyy)}} = \frac{\frac{1}{(Note I)}}{\frac{1}{N(A - N/A $							No. of new	No. of new
during the month pursuant thereto as at close of the month pursuant thereto as at close of the month thereto as at close as at c								
$\frac{1}{10. \text{ Other}} (Please specify) At price : State (Please specify) At price : State (Class of shares issuable (MAC) (MAC$								
pursuant thereto       pursuant thereto       pursuant thereto       pursuant thereto         9. Capital reorganisation       Class of shares issuable (Note 1)								
Type of Issue       Type of Issue       thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)								
close of the month         Type of Issue       Class of shares issuable (Note 1)       Issue and allotment date: ( $(Note 1)$ )       N/A       N/A         9. Capital reorganisation       Issue and allotment date: ( $(d/mm/yyyy)$ )       / ( )       )       N/A       N/A         10. Other (Please specify)       At price: State currency       N/A       Class of shares issuable (Note 1)								
Type of Issue       month         9. Capital reorganisation       Class of shares issuable ( <i>Note 1</i> )							thereto	
1) pe of issue       Class of shares issuable		<b>Τ</b>						
9. Capital reorganisation (Note 1) Issue and allotment date : (dd/mm/yyyy) ( ) EGM approval date: (dd/mm/yyyy) ( ) N/A N/A Class of shares issuable (Note 1) 10. Other (Please specify) At price : State (Please specify) At price : State (Unit of the currency of the cu		Type of Issue						monui
reorganisation $ \begin{array}{c}     \text{date : } (dd/mm/yyy) / \\     \text{EGM approval date:} \\     (dd/mm/yyyy) / \\     \end{pmatrix} \underbrace{N/A}_{N/A} \underbrace{N/A}_{N/A} \\ \end{array} $ 10. Other (Please specify) At price : State (Please specify) At price : State (N/A) $ \begin{array}{c}     \text{Class of shares issuable} \\     (Note 1) \\     \text{Issue and allotment} \\     date : (dd/mm/yyyy) / \\     \text{Issue and allotment} \\     date : (dd/mm/yyyy) / \\     \text{EGM approval date:} \\     (dd/mm/yyyy) / \\     \text{Issue and allotment} \\     \text{Class of shares issuable} \\     \text{Issue and allotment} \\     \text{Class of shares issuable} \\     \text{Class of shares} \\     $								
(dd/mm/yyyy) / ( / ) N/A N/A $(dd/mm/yyyy) / ) N/A N/A$ $(dd/mm/yyyy) / ) N/A N/A$ $(lass of shares issuable$	9.				(	/ )		
10. Other (Please specify)       At price : State currency $N/A$ Issue and allotment date : (dd/mm/yyyy)       /       /         10. Other (Please specify)       At price : State currency $N/A$ Issue and allotment date : (dd/mm/yyyy)       /       /         10. Other (Please specify)       At price : State currency $N/A$ N/A       N/A         Issue and allotment (dd/mm/yyyy)       /       /       )       N/A       N/A         Issue and allotment (dd/mm/yyyy)       /       /       )       N/A       N/A         Issue and allotment (dd/mm/yyyy)       /       /       )       N/A       N/A					(	/ )	N/A	N/A
10. Other (Please specify)       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       /       /       )         EGM approval date: (dd/mm/yyyy)       /       )       N/A       N/A         Total E.       (Ordinary shares) N/A       N/A       N/A								
At price : State								
(dd/mm/yyyy) / ) <u>N/A N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	10.		At price · State		(	/ )		
shares) N/A (Preference shares) N/A				EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
shares) N/A (Preference shares) N/A				Total E	(	Ordina	rv	
(Preference shares) N/A				Iotui E.	(			
				(Pro	eferenc			
				× ×				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: LAM CHEUNG SHING, RICHARD

Title: <u>Director & Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.