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INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

UPDATE IN RELATION TO THE ACQUISITION OF THE EQUITY INTEREST OF BLACK DRAGON

Reference is made to the announcements of the Company dated 24 August 2007, 15 November 2007, 21 December 2007, 7 August 2008, 12 December 2008 as well as the circulars of the Company dated 3 December 2007 and 31 January 2008. Reference is also made to the announcement of Black Dragon dated the date of this announcement, a copy of which was reproduced by the Company on the Stock Exchange's website prior to the publication of this announcement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the announcement of the Company dated 7 August 2008.

The Board is pleased to announce that it has been informed by the financial advisers of Black Dragon that the conditions for resuming the listing status of Black Dragon's shares have been fulfilled. The financial advisers have agreed to sponsor such resumption and shall provide an unqualified opinion in connection therewith.

Further announcement will be made to update the Shareholders and public investors upon the resumption of trading in Black Dragon's shares.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 6 March 2009

As at the date of this statement, the executive Directors are Mr. Zhang Yang, Mr. Zhu Yongjun, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard and the independent non-executive Directors are Mr. Wong Hon Sum, Ms. Ha Ping and Dr. Tang Tin Sek.