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INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

UPDATE IN RELATION TO

THE ACQUISITION OF THE EQUITY INTEREST OF BLACK DRAGON

Reference is made to the announcements of the Company dated 24 August 2007, 15 November 2007, 21 December 2007, 7 August 2008, 12 December 2008, 6 March 2009 as well as the circulars of the Company dated 3 December 2007 and 31 January 2008. Reference is also made to the announcement of Black Dragon dated the date of this announcement, a copy of which was reproduced by the Company on the Stock Exchange's website prior to the publication of this announcement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the announcement of the Company dated 7 August 2008.

The Board is pleased to announced that on 9 April 2009, Black Dragon has obtained approval by the Shanghai Stock Exchange (the "SSE") for resuming the listing of Black Dragon's shares on the SSE. Trading in the shares of Black Dragon on the SSE will be resumed on 17 April 2009 as the approval has been obtained.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Director and Company Secretary

Hong Kong, 14 April 2009

As at the date of this statement, the executive Directors are Mr. Zhang Yang, Mr. Zhu Yongjun, Mr. Chan Wing Yuen, Hubert and Mr. Lam Cheung Shing, Richard and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis and Mr. Ko Ming Tung, Edward.