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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board announces that it appointed Ceres Capital Limited as independent financial adviser to advise the Independent Board Committee and the Shareholders in respect of the Disposal.

Reference is made to the announcements of Interchina Holdings Company Limited (the “**Company**”) dated 12 December 2008 and 27 April 2009 in relation to, among other matters, the Disposal of the Company (the “**Announcements**”). Terms defined in the Announcement shall have the same meaning when used in this announcement unless the context requires otherwise.

The board of directors of the Company (the “**Board**”) announces that it appointed Ceres Capital Limited as independent financial adviser to advise the Independent Board Committee in respect of the Disposal. The Independent Board Committee, which comprises all the independent non-executive directors of the Company, has been established to advise the Shareholders in respect of the Disposal. The advice of Ceres Capital Limited to the Independent Board Committee will be included in the circular to be despatched to the Shareholders as soon as practicable.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chairman*

Hong Kong, 26 May 2009

*As at the date of this statement, the executive Directors are Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Chan Wing Yuen, Hubert and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue Louis and Mr. Ko Ming Tung Edward.*