

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | <i>3</i> 0/04/2009 | | | | | |
|-------------------------------------|-----------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clea | aring Limited | | | | | |
| Name of Issuer | Interchina Holdings Co. Ltd | | | | | |
| Date Submitted | 6 /5 / 2 | 009 | | | | |
| I. Movements in Authorised Share C | apital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>202</u> Des | scription : | | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | |
| Balance at close of preceding month | 40,000,000,000 | 0.10 | 4,000,000,000 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 40,000,000,000 | 0.10 | 4,000,000,000 | | | |
| (2) Stock code : <u>N/A</u> Des | scription: | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |

| Stock code: N/A Descr | iption: | | | |
|---|--|----------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A N/A | |
| Balance at close of the month | N/A | N/A | | |
| 2 Other Classes of Shares | | | | |
| | iption : | | | |
| | iption : No. of other classes of shares | Par value (State currency) | capital | |
| Stock code: N/A Descr | No. of other | | capital | |
| 3. Other Classes of Shares Stock code: N/A Descr Balance at close of preceding month Increase/(decrease) | No. of other classes of shares | (State currency) | (State currency) | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|----------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 20,286,193,632 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 20,286,193,632 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| option scheme including EIGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Granted on 28/08/2007 Exercised price: \$0.146 (Approved by AGM on 02/09/2002) Ordinary shares (Note I) 2. N/A (I/I) shares (Note I) | w shares of ich may be tuant thereto |
|--|--------------------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Granted on 28/08/2007 Exercised price: \$0.146 (Approved by AGM on 02/09/2002) Ordinary shares (Note 1) 2. N/A (//) shares (Note 1) 3 | uant thereto |
| approval date (dd/mm/yyyy) and class of shares issuable | |
| Clad/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed | of the monti |
| Cancelled Canc | of the month |
| issuable Granted Exercised Cancelled Lapsed | |
| 1. Granted on 28/08/2007 Exercised price : \$0.146 (Approved by AGM on 02/09/2002) Ordinary shares Nil | |
| 28/08/2007 Exercised price : \$0.146 (Approved by AGM on 02/09/2002) Ordinary shares (Note I) 2. N/A | |
| Exercised price : \$0.146 (Approved by AGM on 02/09/2002) | |
| : \$0.146 | |
| : \$0.146 | |
| (Approved by AGM on 02/09/2002) | |
| AGM on 02/09/2002) Ordinary shares (Note 1) 2. N/A (Institute of the shares (Note 1)) 3 | |
| O2/09/2002) Ordinary Nil Nil Nil 10,000,000 Nil 78,000,000 | |
| Ordinary shares Nil Nil Nil 10,000,000 Nil 78,000,000 (Note 1) 2. N/A | |
| Shares NII NII 10,000,000 NII 78,000,000 | |
| Shares (Note 1) | 0 |
| 2. N/A (//) shares (Note 1) 3. | |
| | |
| | |
| Shares | |
| Shares | |
| Shares | |
| Shares | |
| (Note 1) 3. | |
| <u>3.</u> | |
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| | |
| | |
| | |
| shares | |
| (Note 1) | |
| | |
| Total A. (Ordinary shares) N/A | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| Total funds raised during the month from exercise of | |
| options (State currency) N/A | |
| | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

For Main Board and GEM listed issuers

| | | | | Tor Main Doard | and OBM Hote | a ibbacib |
|-------------------------------|-------------|------------------|------------|------------------|---------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Nominal value at | Exercised | Nominal value | thereto | close of the |
| Description of warrants | nominal | close of | during the | at close of the | | month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| | | | (Prefere | ence shares) N/A | | |
| | | | (| Other class) N/A | | |
| | | | | · | | • |
| | | | | | | |

| Convertibles (i.e. Convertibles) Class and description | <u>ie into</u> | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------|-----|------------------------------------|----------|---|--|--|
| 1. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | N/A | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | / / | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | / / | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | / / |) | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Senemes) | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | NI/A | NT/A |
| shares (Note 1) | N/A | N/A |
| | - | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | • • |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : $\frac{\text{State}}{\text{currency}} = \frac{N/A}{}$ Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable _ (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N}}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable ____ (*Note 1*) N/A Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

No. of new No. of new

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-----|-----|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / (| / | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / (| /) | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 10. Other At price : State currency Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/ATotal E. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa | ued Sh | are Capital").) |

(Other class) N/A

| For | Ma | in R | oard | and | GFM | listed | issuer |
|-----|----|------|------|-----|-----|--------|--------|
| | | | | | | | |

| Remarks (if any): |
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| Submitted by: LAM CHEUNG SHING, RICHARD |
| Title: <u>Director & Company Secretary</u> (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.