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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VERY SUBSTANTIAL DISPOSAL

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules for a further extension of time in the despatch of the Circular to a date falling on or before 24 July 2009.

Reference is made to the announcements of the Company dated 12 December 2008, 31 December 2008, 13 February 2009, 31 March 2009, 27 April 2009, 28 April 2009 and 3 June 2009 (the “**Announcements**”) in relation to the very substantial disposal of the Company regarding the disposal of 100% equity interest of ICIM and 38.9% equity interest of CIC. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcements unless otherwise defined.

Pursuant to Rule 14.38A of the Listing Rules and the waiver granted by the Stock Exchange to the Company on 1 April 2009, the Company was required to despatch a circular in relation to the Disposal (the “**Circular**”) containing, among other things, the Disposal and information of the Group to the Shareholders on or before 30 June 2009.

As additional time is required to update the accountants' report and indebtedness statement of the Group, the Company has applied for a waiver from strict compliance with Rule 14.38A of the Listing Rules and for a further extension of time in the despatch of the Circular to a date falling on or before 24 July 2009.

On behalf of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 30 June 2009

As at the date of this announcement, the executive Directors are Ms. Wing Man Yi, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, and Dr. Mu Simon Xinming; and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis Mr. Ko Ming Tung, Edward and Dr. Fu Tao.