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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 00202)**

### **CLARIFICATION ANNOUNCEMENT**

The Board noted certain Articles contained certain statements regarding Heilongjiang Interchina, a 70.2%-owned subsidiary of the Company and a company listed on the Shanghai Stock Exchange, plans to raise approximately RMB1 billion through placing of new Heilongjiang Shares in the near future. The Board wishes to clarify that the negotiations are at a preliminary stage and no agreement or terms including the actual amount of fund to be raised and timetable have yet been reached and set between Heilongjiang Interchina and the financial advisers relating to the Possible Fund Raising.

**The Possible Fund Raising may or may not proceed. Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.**

The board (the “**Board**”) of directors (the “**Directors**”) of Interchina Holdings Company Limited (the “**Company**”) noted certain press articles (the “**Articles**”) published in various newspaper today contained certain statements regarding 黑龍江國中水務股份有限公司 (Heilongjiang Interchina Water Treatment Company Limited\*) (“**Heilongjiang Interchina**”), a 70.2%-owned subsidiary of the Company and a company listed on the Shanghai Stock Exchange, plans to raise approximately RMB1 billion through placing of its new shares (the “**Heilongjiang Shares**”) in the near future for acquisition of water treatment operation businesses.

The Board wishes to clarify that it was Heilongjiang Interchina’s wish to raise approximately RMB1 billion and Heilongjiang Interchina has currently been negotiating with financial advisers for placing of new Heilongjiang Shares (“**Possible Fund Raising**”). However, the negotiations are at a preliminary stage and no agreement or terms including the actual amount of fund to be raised and timetable have yet been reached and set between Heilongjiang Interchina and the financial advisers relating to the Possible Fund Raising. Further announcement will be made by the Company in relation to the Possible Fund Raising in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as and when appropriate.

The Possible Fund Raising may or may not proceed. Shareholders and public investors of the Company are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 19 August 2009

\* *For identification purpose only*

*As at the date of this announcement, the executive Directors are Ms. Wing Man Yi, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis and Mr. Ko Ming Tung, Edward and Dr. Fu Tao*