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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 SEPTEMBER 2009

The Board is pleased to announce that at the EGM held on 18 September 2009, the proposed special resolution and ordinary resolution as set out in the EGM Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) both dated 24 August 2009 issued by Interchina Holdings Company Limited (the “**Company**”) in respect of the Capital Reorganisation and the Increase in Authorised Share Capital. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Company is pleased to announce that at the EGM held on 18 September 2009 at 3:00 p.m. at Pine Room, The Park Lane Hong Kong, 310 Gloucester Road, Hong Kong, the special resolution and ordinary resolution set out in the EGM Notice (the “**Resolutions**”) proposing to approve the Capital Reorganisation and the Increase in Authorised Share Capital were duly passed by the Shareholders by way of poll. The share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

As at the date of the EGM, a total of 22,192,193,632 Shares were in issue, which was equivalent to the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. There were no restrictions on any Shareholders casting votes on the Resolutions at the EGM and no Shareholder was entitled to attend and vote only against the Resolutions at the EGM.

Poll voting for the Resolutions was taken in accordance with Rule 13.39(4) of the Listing Rules and the Board is pleased to announce the poll results in respect of the Resolutions as follows:

	Resolutions	Number of Shares represented by votes cast and percentage of total number of votes cast	
		For	Against
1.	Special resolution to approve the Capital Reorganisation as set out in the EGM Notice	8,485,738,000 Shares 99.88%	9,825,000 Shares 0.12%
2.	Ordinary resolution to approve the Increase in Authorised Share Capital as set out in the EGM Notice	8,420,398,000 Shares 99.12%	75,165,000 Shares 0.88%

The full text of the Resolutions is set out in the EGM Notice.

As more than 75% and 50% of the votes (including proxies) were cast in favour of Resolution No. 1 and Resolution No. 2 respectively at the EGM, Resolution No. 1 was duly passed as a special resolution of the Company and Resolution No. 2 was duly passed as an ordinary resolution of the Company.

By order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
*Chief Executive Officer
and Executive Director*

Hong Kong, 18 September 2009

As at the date of this announcement, the executive Directors are Ms. Wing Man Yi, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.