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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **UPDATES ON THE EXPECTED TIMETABLE FOR THE PROPOSED CAPITAL REORGANISATION**

The Board announces that the expected timetable for the Capital Reorganisation published by the Company on 21 August 2009 will be revised and an announcement setting out the details of such revision will be published when the Court hearing dates for the Capital Reduction are fixed and confirmed.

References are made to the announcement dated 21 August 2009 (the “**Announcement**”) and the circular dated 24 August 2009 (the “**Circular**”) issued by the Company in relation to the Capital Reorganisation. Terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular unless the context requires otherwise.

The purpose of this announcement is to inform the Shareholders that the expected timetable for the Capital Reorganisation published by the Company on 21 August 2009 will be revised and an announcement setting out the details of such revision will be published when the Court hearing dates for the Capital Reduction are fixed and confirmed.

On behalf of the Board

**Interchina Holdings Company Limited**

**Lam Cheung Shing, Richard**

*Chief Executive Officer and Executive Director*

Hong Kong, 21 October 2009

*As at the date of this announcement, the board of directors of the Company comprises three executive Directors, Ms. Wing Man Yi, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun and four independent non-executive Directors, Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.*