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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國中控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **Announcement of unaudited financial results by a subsidiary Heilongjiang Interchina Water Treatment Company Limited**

Heilongjiang Interchina, a 70.2% subsidiary of the Company and a company listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the nine months ended 30 September 2009 on 26 October 2009. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated profit and loss account of Heilongjiang Interchina is provided below.

**Investor should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.**

This announcement is made by the Company pursuant to the requirements of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited to provide shareholders of the Company with certain financial information of a listed subsidiary which announces such information in the PRC.

黑龍江國中水務股份有限公司(Heilongjiang Interchina Water Treatment Company Limited) (“Heilongjiang Interchina”), a subsidiary of Interchina Holdings Company Limited (the “Company”), listed on the Shanghai Stock Exchange of the PRC and in which the Company has a 70.2% interests, has announced its unaudited financial results for the nine months ended 30 September 2009 on 26 October 2009. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated profit and loss account of Heilongjiang Interchina is provided below.

## Heilongjiang Interchina Water Treatment Company Limited

Summary of the unaudited consolidated profit and loss account for the nine months ended 30 September 2009 and 30 September 2008:

	From 1 January 2009 to 30 September 2009		From 1 January 2008 to 30 September 2008	
	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>
Turnover	57,783	66,417	62,030	71,299
Profit / (Loss) before income tax	22,412	25,761	(85,517)	(98,295)
Income tax	(6,236)	(7,168)	(6,047)	(6,951)
Profit for the year	16,176	18,593	(91,564)	(105,246)
Attributable to:				
Shareholders of Heilongjiang				
Interchina	16,038	18,434	(91,714)	(105,418)
Minority interests	138	159	150	172
	16,176	18,593	(91,564)	(105,246)

Notes:

- (1) The above financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.87.

### General

Shareholders should note that the above unaudited financial results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 70.2%. The unaudited financial results for the nine months ended 30 September 2009 of Heilongjiang Interchina will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 27 October 2009

*As at the date of this statement, the executive Directors are Ms. Wing Man Yi, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun, and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.*