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## **INTERCHINA HOLDINGS COMPANY LIMITED**

### **國中控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

#### **Overseas Regulatory Announcement**

The announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Attached is the Warning Notice of Results for 2009 issued by Heilongjiang Interchina

Water Treatment Company Limited, a subsidiary of Interchina Holdings Company Limited,

in the Shanghai Stock Exchange on 28 January 2010.

*As at the date of this announcement, the executive Directors are Mr. Zhang Jack Jiyei, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.*

**Warning Notice of Results for 2009 of  
Heilongjiang Interchina Water Treatment Company Limited**

**The Company and all directors of the Board hereby guarantee that the disclosed information is true, accurate and complete, includes no false description and misleading statement and there is no material omission.**

I.     **Estimated Results for the Current Period**

1.     Period for the estimated results: From 1 January 2009 to 31 December 2009
2.     Estimated results: Based on the preliminary calculations by the finance department of the Company, the net profits of the Company for 2009 is expected to decrease by over 50% as compared with the corresponding period of 2008.
3.     The estimated results have not been audited by the auditors.

II.    **Data for the Corresponding Period of Last Year**

1.     Net profits: RMB39,649,367.91
2.     Earning per share: RMB0.1212

III.   **Reason for the Changes in Results**

Net profits of RMB15,098,416.00 generated from the reorganisation of major assets have been included in the results of 2008. Management costs of the Company for 2009 increased significantly as compared with that of 2008.

IV.    **Other Explanations**

The operation and production activities of the Company maintained at normal status in 2009. Details will be disclosed in the annual report of the Company for the year 2009. Investors are advised to be aware of the investment risks involved.

Board of Directors of  
Heilongjiang Interchina Water Treatment Company Limited

27 January 2010