

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

Announcement of 2009 annual results by a subsidiary

Heilongjiang Interchina Water Treatment Company Limited

Heilongjiang Interchina, a 70.2% subsidiary of the “Company and a company listed on the Shanghai Stock Exchange of the PRC has announced its audited financial result for the year ended 31 December 2009 on 18 March 2010. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the audited consolidated profit and loss account of Heilongjiang Interchina is provided below.

Investor should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.

Reference is made to the overseas regulatory announcement of the Company dated 18 March 2010.

This announcement is made by the Company pursuant to the requirements of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited to provide shareholders of the Company with certain financial information of a listed subsidiary which announces such information in the PRC.

黑龍江國中水務股份有限公司(Heilongjiang Interchina Water Treatment Company Limited) (“Heilongjiang Interchina”), a subsidiary of Interchina Holdings Company Limited (the “Company”), listed on the Shanghai Stock Exchange of the PRC and in which the Company has a 70.2% interests, has announced its audited financial result for the year ended 31 December 2009 on 18 March 2010. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the audited consolidated profit and loss account of Heilongjiang Interchina is provided below.

Heilongjiang Interchina Water Treatment Company Limited

Summary of the audited consolidated profit and loss account for the year ended 31 December 2009 and 31 December 2008:

	From 1 January 2009 to 31 December 2009		From 1 January 2008 to 31 December 2008	
	<i>RMB'000</i>	<i>HK\$'000</i> (<i>equivalent</i>)	<i>RMB'000</i>	<i>HK\$'000</i> (<i>equivalent</i>)
Turnover	84,622	96,161	86,886	98,734
Profit before income tax	27,893	31,696	47,179	53,613
Income tax	(8,201)	(9,319)	(8,782)	(9,980)
Profit for the year	19,692	22,377	38,397	43,633
Attributable to:				
Shareholders of Heilongjiang Interchina	19,582	22,252	38,098	43,293
Minority interests	110	125	299	340
	19,692	22,377	38,397	43,633

Notes:

- (1) The above financial results of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC.
- (2) Amounts denominated in Renminbi (“RMB”) have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.88.

General

Shareholders should note that the above audited financial results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 70.2%. The audited results of Heilongjiang Interchina for the year ended 31 December 2009 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 18 March 2010

As at the date of this statement, the executive Directors are Mr. Zhang Jack Jiyei, Mr. Lam Cheung Shing Richard and, Mr. Zhu Yongjun and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.