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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

MAJOR TRANSACTION

POLL RESULT OF EXTRAORDINARY GENERAL MEETING

The Company is pleased to announce that at the EGM held on 22 April 2010, the Resolution approving the Revised Share Increase Proposal was duly passed by the Shareholders by way of poll.

Reference is made to the circular of Interchina Holdings Company Limited (the “**Company**”) dated 29 March 2010 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

RESULTS OF EGM

The Company is pleased to announce that at the EGM held on 22 April 2010, the ordinary resolution set out in the notice of the EGM (the “**Resolution**”) proposing to approve the Revised Share Increase Proposal was duly passed by the Shareholders by way of poll. The share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

As at the date of the EGM, a total of 2,324,219,363 Shares were in issue, which was equivalent to the total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM. There were no restrictions on any Shareholders casting votes on the Resolution at the EGM and no Shareholder was entitled to attend and vote only against the Resolution at the EGM.

The poll result of the Resolution was as follows:

	Number of Shares represented by votes cast and percentage of total number of votes cast	
	For	Against
Ordinary resolution		
Resolution as set out in the notice of the EGM	916,126,500 100%	0 0%

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer
and Executive Director

Hong Kong, 22 April 2010

As at the date of this announcement, the executive Directors are Mr. Zhang Jack Jiyei, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.