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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss for the year ended 31 March 2009. This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Interchina Holdings Company Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”)

The Board is pleased to inform the shareholders and potential investors of the Company that after a preliminary review of the management accounts of the Group, the Company is expected to record a profit for the year ended 31 March 2010 as compared to the loss for the year ended 31 March 2009.

Based on the information currently available, the Board believes that such profit would be mainly attributable to (i) the stable growth of the Group's environmental protection and water treatment operation; (ii) the realized gain on the investment in listed securities; and (iii) fair value gain on the investment properties while fair value loss for investment properties were recorded in last year. In addition, the loss on disposal of an associate amounted to HK\$225,146,000 and the loss from discontinued operation amounted to HK\$412,867,000 recorded in the last year were extraordinary item and non-recurrence in nature.

As the Company is still in the process of finalising the Group's results for the year ended 31 March 2010, the information contained in this announcement is only a preliminary estimate performed by the Board of the Company and is not based on any figures or information audited or reviewed by the Company's auditors. The audited results of the Group for the year ended 31 March 2010 is expected to be published before end of June 2010.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 24 May 2010

As at the date of this announcement, the executive Directors are Mr. Zhang Jack Jiyei, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.