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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

UNUSUAL PRICE MOVEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The directors (the “**Directors**”) of Interchina Holdings Company Limited (the “**Company**”) have noted the recent decrease in the price of the shares of the Company (the “**Shares**”) and wish to state that save for the matters set out herein, they are not aware of any reasons for such decrease.

The Directors noted there were press articles appearing in various newspapers and websites today claiming the Company would change its principal businesses in order to pursue green energy or mining business, and that the Company was in negotiations of acquiring a metal resource project, as well as the issue of convertible bonds to two investment funds.

The Company would like to state that, as set out in the annual report of the Company for the year ended 31 March 2010, the Company intends to develop more new businesses such as natural resources, so as to capture new opportunities with potentials, which will bring strong returns to the shareholders of the Company in the long run. The Company would like to clarify that at the relevant press meeting yesterday, a Director only stated the Company might explore opportunities in other business including green energy and mining business. However, the existing environmental protection and water treatment business would remain the Company’s core business. Such Director also stated any discussions in relation to the aforesaid, the mining project and issue of convertible bonds were at preliminary stages only. To the best knowledge of the Directors having made all reasonable enquiries, potential counterparties to the aforesaid are third parties independent of the Company, its subsidiaries and their connected person. As at the date of this announcement, no formal or legally binding agreement has been signed by the Company with the relevant parties in relation to the above. Further announcement(s) will

be made by the Company in accordance with the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) as and when formal agreement(s) have been signed.

The Directors also confirm that save as disclosed above, there are no negotiations or agreements relating to any intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the board of Directors (the “**Board**”) aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

This announcement is made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the board of Directors
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 30 June 2010

As at the date of this announcement, the Board consists of Mr. Zhang Chen, Mr. Lam Cheung Shing, Richard and Mr. Zhu Yongjun (all being executive Directors), and Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao (all being independent non-executive Directors).