

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **APPOINTMENT OF FINANCIAL ADVISER IN RELATION TO THE PROPOSED FUND RAISING ARRANGEMENT**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to announce that on 15 October 2010 (after trading hours), the Company and CCB International entered into the Service Agreement, pursuant to which CCB International will provide the financial advisory service to the Company in relation to the Proposed Fund Raising Arrangement.

**Shareholders and potential investors of the Company shall note that the Proposed Fund Raising Arrangement will be subject to the final decision of the Board and thus may or may not occur. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Interchina Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to announce that on 15 October 2010 (after trading hours), the Company and CCB International Capital Limited (“**CCB International**”) entered into a service agreement (the “**Service Agreement**”), pursuant to which the Company has engaged CCB International as a financial adviser to provide the financial advisory service to the Company (the “**Financial Advisory Service**”) in relation to the proposed fund raising of up to HK\$8 billion (the “**Proposed Fund Raising Arrangement**”) for the potential acquisitions of environmental protection and water treatment projects and other potential projects. The Financial Advisory Service to be provided by CCB International shall include, but is not limited to, advising and providing recommendations on Proposed Fund Raising Arrangement, formulating the transaction structure, liaising with all relevant professional parties as well as bringing in strategic investors for the Company.

It is the Group's strategy to (i) focus its business on environmental protection and water treatment operation; and (ii) expand the Group's daily processing capacity to reach five million tonnes within the coming two years. Leveraging on the CCB International's substantial experience and outstanding performance in the financing markets, the Board believes that CCB International will be able to offer the Company best solutions and professional advices for the Group's project acquisitions and financing activities in the future.

The Board will further update the shareholders of the Company (the "Shareholders") and the public from time to time on any major development of the Proposed Fund Raising Arrangement. **Shareholders and potential investors of the Company shall note that the Proposed Fund Raising Arrangement will be subject to the final decision of the Board and thus may or may not occur. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Executive Director and Chief Executive Officer*

Hong Kong, 18 October 2010

*As at the date of this announcement, the executive Directors are Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Zhang Chen; and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis and Mr. Ko Ming Tung, Edward and Dr. Fu To.*