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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **Announcement**

The Company has been informed by Mr. Zhang Yang, a substantial shareholder of the Company that he has acquired aggregate 334,315,000 shares in the capital of the Company (representing approximately 10% of the issued share capital of the Company as at the date of this announcement) in the market on 9 November 2010 and 10 November 2010 respectively. In accordance with Rule 13.09(1) of the Listing Rules, the Company wishes to inform the public of such acquisition (the “**Acquisition**”)

**Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Interchina Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company wishes to inform the public that the Company has been informed by Mr. Zhang Yang (“**Mr. Zhang**”), a substantial shareholder of the Company that he had acquired aggregate 334,315,000 shares in the capital of the Company (representing approximately 10% of the issued share capital of the Company as at the date of this announcement) in the market on 9 November 2010 and 10 November 2010 respectively. Immediately after the Acquisition, Mr. Zhang is interested either individually or through his wholly-owned subsidiary, Wealth Land Development Corp., in 868,611,500 shares of the Company, representing approximately 26% of the issued share capital of the Company as at the date of this announcement.

**Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 11 November 2010

*As at the date of this statement, the executive Directors are Mr. Lam Cheung Shing Richard, Mr. Zhu Yongjun and Mr. Zhang Chen, and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.*