

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

Announcement

The Company has been informed by Mr. Zhang Yang, a substantial shareholder of the Company that he has acquired aggregate 114,495,000 shares in the capital of the Company (representing approximately 3.4% of the issued share capital of the Company as at the date of this announcement) in the market on 12 November 2010. In accordance with Rule 13.09(1) of the Listing Rules, the Company wishes to inform the public of such acquisition (the “**Acquisition**”)

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Interchina Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company wishes to inform the public that the Company has been informed by Mr. Zhang Yang (“**Mr. Zhang**”), a substantial shareholder of the Company that he had acquired aggregate 114,495,000 shares in the capital of the Company (representing approximately 3.4% of the issued share capital of the Company as at the date of this announcement) in the market on 12 November 2010. Immediately after the Acquisition, Mr. Zhang is interested either individually or through his wholly-owned subsidiary, Wealth Land Development Corp., in 983,106,500 shares of the Company, representing approximately 29.4% of the issued share capital of the Company as at the date of this announcement.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 15 November 2010

As at the date of this statement, the executive Directors are Mr. Lam Cheung Shing Richard, Mr. Zhu Yongjun and Mr. Zhang Chen, and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.