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INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(incorporated in Hong Kong with limited liability)

(stock code: 202)

VOLUNTARY ANNOUNCEMENT

REGARDING THE SHARE ISSUE OF HEILONGJIANG INTERCHINA

Reference is made to the announcement of Interchina Holdings Company Limited (the “**Company**”) dated 8 March 2010 and the circular of the Company dated 29 March 2010 (the “**Circular**”) in relation to the submission of the proposal to the Shanghai Stock Exchange by Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of the Company, to increase its capital by issuing not more than 115,000,000 new A shares to 10 target investors at a price of not less than RMB6.51 per A share to raise not more than RMB750,000,000 (the “**Share Issue**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Circular.

Reference is also made to the Chinese version of the overseas regulatory announcement made by the Company dated 17 January 2011 in relation to the approval of non-public issue of A shares announcement (“**Heilongjiang Announcement**”) published by Heilongjiang Interchina on the Shanghai Stock Exchange regarding the Share Issue.

The Company would like to announce that the Share Issue has been approved by China Securities Regulatory Commission on 13 January 2011.

As at the date of this announcement, the Company holds 70.2% equity interest in Heilongjiang Interchina. After the completion of the Share Issue, the Company’s interest in Heilongjiang Interchina will be diluted to not less than 51.95%. It expects that the Share Issue will be completed before 31 March 2011. Announcement regarding the completion of the Share Issue will be made by the Company as and when appropriate.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the Shares.

By Order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 17 January 2011

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Zhang Chen; and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis and Mr. Ko Ming Tung, Edward and Dr. Fu To.