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INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(incorporated in Hong Kong with limited liability)

(stock code: 202)

Overseas Regulatory Announcement

This announcement is made by Interchina Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of the Company whose A shares are listed on the Shanghai Stock Exchange, published an announcement (“**Heilongjiang Announcement**”) in respect of the estimated results for the year 2010 on the website of the Shanghai Stock Exchange on 28 January 2011.

The major contents of Heilongjiang Announcement are summarized below:

Heilongjiang Announcement

I. Estimated Results for the Current Period

1. Period for the estimated results: From 1 January 2010 to 31 December 2010
2. Estimated results: Based on the preliminary calculations by the finance department of Heilongjiang Interchina, the net profit of Heilongjiang Interchina for the year 2010 is expected to increase by over 50% as compared with the corresponding period of 2009.
3. The estimated results have not been audited by the auditors.

II. Data for the Corresponding Period of Last Year

1. Net profit: RMB19,692,100, of which RMB19,582,000 is attributable to the shareholders of Heilongjiang Interchina
2. Earnings per share: RMB0.0598

III. Reason for the Changes in Results

Benefited from the expansion of business of Heilongjiang Interchina, the expansion in the size of operation of water projects and strength the profitability, which resulted in the significantly increase in net profit for the year 2010.

IV. Other Explanations

The estimated results are preliminary calculated by the finance department of Heilongjiang Interchina. Details financial data will be disclosed in the annual report of Heilongjiang Interchina for the year 2010. Investors are advised to be aware of the investment risks involved.

Investor should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.

By Order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 28 January 2011

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Zhang Chen; and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis and Mr. Ko Ming Tung, Edward and Dr. Fu To.