

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Interchin	a Holdings Co	mpany Limited
Date Submitted	01 /02 /	2011	
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code : 202 Descrip	tion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Nil	0 _	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : N/A Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	_
	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,548,419,363	N/A	N/A	N/A	
Increase/ (decrease) during the month	3,000,000	N/A	N/A	N/A	
Balance at close of the month	3,551,419,363	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the l	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date	ľ	Movement during the month			thereto	as at close of the mont	
(dd/mm/yyyy) and -					•		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Granted on							
28/08/2007							
Exercised price							
: \$1.46							
(Approved by							
AGM on							
02/09/2002)							
Ordinary	Nil	Nil	Nil	Nil	Nil	5,300,000	
shares	1111						
2. Granted on 30/07/2009 Exercised price \$1.03 (Approved by							
EGM on							
17/05/2008)							
Ordinary	Nil	1,000,000	Nil	Nil	1,000,000	55,000,000	
shares	INII	1,000,000	INII	1111	1,000,000	33,000,000	
3.Granted on 05/07/2010 Exercised price \$0.86 (Approved by EGM on 17/05/2008) Ordinary	NU	NEI	Nil	Nil	NI:1	20,000,000	
shares	Nil	Nil	Nil	Nil	Nil	20,000,000	

For Main Board and GEM listed issuers

Novement during Exercised	the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Lapsed	the month pursuant	issued pursuant thereto
		Lapsed	-	
		Lapsed	thereto	as at close of the month
		Lapsed		
Exercised	Cancelled	Lapsed		
Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	26,000,000
2,000,000	Nil	Nil	2,000,000	90,000,000
Total A	A (Ordina	ary shares)	3 000 000	
101111	`	•		
	•	· · ·		
	(U)	uici ciass)	1 V /A	
om exercise of	***	7.00 010 000		
	HK	\$2,810,000		
r	2,000,000	2,000,000 Nil Total A. (Ordina (Preferent) (Ordina (O	2,000,000 Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class)	2,000,000 Nil Nil 2,000,000 Total A. (Ordinary shares) (Preference shares) (Other class) 3,000,000 / N/A N/A N/A

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>				N/A	
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
, , , , , , , , , , , , , , , , , , ,						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	-					
	<u> </u>					
/						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		,				
		Total B.		nary shares)	N/A	
				ence shares)	N/A	
			()	Other class)	N/A	

Convertibles (i.e. Convertible Class and description	: IIItO		Amount at cl of precedin month	ose Conve	erted Amount a g the close of th		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2.	(/ /)_				
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.			<u> </u>				
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)_		(Ordinary shares)	N/A	-
				()	Preference shares) (Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
Ordinary shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(other chass)	- 1122	•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable Shares (*Note 1*) N/A Issue and allotment At price : State currency date: (dd/mm/yyyy) 3. Placing AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) N/A Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pri	ce: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At pri	ce: State N/A currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other At price : State currency Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		3,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For	M	ain	R	ard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: <u>LAU CHI LOK</u>
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.