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INTERCHINA HOLDINGS COMPANY LIMITED

國中控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

Announcement of unaudited financial results by a subsidiary Heilongjiang Interchina Water Treatment Company Limited

Heilongjiang Interchina, a subsidiary of the Company whose A shares is listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the three months ended 31 March 2011 on 26 April 2011. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated profit and loss account of Heilongjiang Interchina is provided below.

Investor should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.

Reference is made to the overseas regulatory announcement of the Company dated 26 April 2011.

This announcement is made by the Company pursuant to the requirements of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited to provide shareholders of the Company with certain financial information of a listed subsidiary which announces such information in the PRC.

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of Interchina Holdings Company Limited (the “**Company**”), whose A shares is listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the three months ended 31 March 2011 on 26 April 2011. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated profit and loss account of Heilongjiang Interchina is provided below.

Heilongjiang Interchina Water Treatment Company Limited

Summary of the unaudited consolidated profit and loss account for the three months ended 31 March 2011 and 31 March 2010:

	From 1 January 2011 to 31 March 2011		From 1 January 2010 to 31 March 2010	
	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>
Turnover	47,636	56,042	35,344	41,581
Profit before income tax	19,193	22,580	9,143	10,756
Income tax	(2,610)	(3,071)	(2,061)	(2,425)
Profit for the year	16,583	19,509	7,082	8,331
Attributable to:				
Shareholders of Heilongjiang Interchina	15,841	18,636	6,451	7,589
Minority interests	742	873	631	742
	16,583	19,509	7,082	8,331

Notes:

- (1) The above financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.85.

General

Shareholders should note that the above unaudited financial results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 53.77%. The unaudited results of Heilongjiang Interchina for the three months ended 31 March 2011 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 26 April 2011

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Lam Cheung Shing Richard, Mr. Zhu Yongjun and Mr. Zhang Chen and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Dr. Fu Tao.