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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **Announcement of unaudited financial results by a subsidiary Heilongjiang Interchina Water Treatment Company Limited**

This announcement is issued by the Company pursuant to rule 13.09 of the Listing Rules.

Heilongjiang Interchina, a subsidiary of the Company whose shares are listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the six months ended 30 June 2011 on 24 August 2011. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated income statement of Heilongjiang Interchina is provided below.

**Investors should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.**

Reference is made to the overseas regulatory announcement of the Company dated 24 August 2011.

This announcement is issued by Interchina Holdings Company Limited (the “**Company**”) pursuant to rules 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of the Company, whose shares are listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the six months ended 30 June 2011 on 24 August 2011. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated income statement of Heilongjiang Interchina is provided below.

## Heilongjiang Interchina Water Treatment Company Limited

Summary of the unaudited consolidated income statement for the six months ended 30 June 2011 and 30 June 2010:

	From 1 January 2011 to 30 June 2011		From 1 January 2010 to 30 June 2010	
	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>
Turnover	120,660	147,146	79,687	97,179
Profit before income tax	36,882	44,978	23,792	29,015
Income tax	(5,050)	(6,159)	(4,510)	(5,500)
Profit for the period	31,832	38,819	19,282	23,515
Attributable to:				
Shareholders of Heilongjiang Interchina	30,235	36,872	17,895	21,824
Minority interests	1,597	1,947	1,387	1,691
	31,832	38,819	19,282	23,515

Notes:

- (1) The above unaudited financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.82.

### General

Shareholders should note that the above unaudited financial results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 53.77%. The unaudited financial results of Heilongjiang Interchina for the six months ended 30 June 2011 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 24 August 2011

*As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Mr. Lam Cheung Shing Richard, Mr. Zhu Yongjun and Mr. Zhang Chen and the independent non-executive Directors are Ms. Ha Ping, Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Fu Tao.*