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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 00202)

CHANGE IN SHAREHOLDING

Reference is made to the announcement of Interchina Holdings Company Limited (the “Company”) dated 9 October 2011 (the “Announcement”) in relation to the change in shareholding of the Company. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board of the Company announces that it has been notified by Rich Monitor Limited that it has acquired the Sales Shares from Mr. Zhang and became a substantial shareholder of the Company on 10 October 2011. Rich Monitor Limited is beneficially wholly-owned by Mrs. Chu Yuet Wah.

By Order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 10 October 2011

As at the date of this announcement, the executive Directors are Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Wong Hin Shek; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chi Chi Hung, Kenneth