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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **Announcement of unaudited financial results by a subsidiary Heilongjiang Interchina Water Treatment Company Limited**

This announcement is issued by the Company pursuant to rule 13.09 of the Listing Rules.

Heilongjiang Interchina, a subsidiary of the Company whose shares are listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the nine months ended 30 September 2011 on 29 October 2011. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated income statement of Heilongjiang Interchina is provided below.

**Investors should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.**

Reference is made to the overseas regulatory announcement of the Company dated 29 October 2011.

This announcement is issued by Interchina Holdings Company Limited (the “**Company**”) pursuant to rules 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of the Company, whose shares are listed on the Shanghai Stock Exchange of the PRC, has announced its unaudited financial results for the nine months ended 30 September 2011 on 29 October 2011. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited consolidated income statement of Heilongjiang Interchina is provided below.

## Heilongjiang Interchina Water Treatment Company Limited

Summary of the unaudited consolidated income statement for the nine months ended 30 September 2011 and 30 September 2010:

	From 1 January 2011 to 30 September 2011		From 1 January 2010 to 30 September 2010	
	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>
Turnover	194,744	240,425	122,460	151,185
Profit before income tax	47,845	59,068	34,438	42,516
Income tax	(5,323)	(6,572)	(6,210)	(7,667)
Profit for the period	42,522	52,496	28,228	34,849
Attributable to:				
Shareholders of Heilongjiang Interchina	40,150	49,568	26,392	32,583
Minority interests	2,372	2,928	1,836	2,266
	42,522	52,496	28,228	34,849

Notes:

- (1) The above unaudited financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.81.

### General

Shareholders should note that the above unaudited financial results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 53.77%. The unaudited financial results of Heilongjiang Interchina for the nine months ended 30 September 2011 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 31 October 2011

*As at the date of this announcement, the executive Directors are Mr. Lam Cheung Shing Richard, Mr. Zhu Yongjun and Mr. Wong Hin Shek and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chi Chi Hung, Kenneth.*