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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

DELAY IN DESPATCH OF CIRCULAR RELATING TO PROPOSED CONTINUING CONNECTED TRANSACTIONS

Reference is made to (a) the announcement of Interchina Holdings Company Limited (the “Company”) dated 13 December 2011 in relation to, among other things, the placing of convertible notes through Kingston Securities Limited (the “CN Placing”); and (b) the announcement of the Company dated 6 January 2012 (the “Announcement”) in relation to the Master Agreement entered into between the Company and Kingston Capital Asia Limited, which constitutes continuing connected transactions under the Listing Rules. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise stated.

As disclosed in the Announcement, the Company expected to despatch the circular regarding the Master Agreement on or before 1 February 2012. However, given the long public holidays for the Chinese New Year and additional time is required to compile and collate certain information to be included in the circular, the despatch date of the circular will be postponed to a date no later than 17 February 2012.

The Company intends to include, inter alia, the details of the CN Placing in the above-mentioned circular.

Shareholders and potential investors should note that the CN Placing is subject to conditions under the CN Placing Agreement to be fulfilled. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

On behalf of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 31 January 2012

As at the date of this announcement, the executive Directors are Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Wong Hin Shek; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chi Chi Hung, Kenneth.