

**BY HAND**

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Board of Directors  
**EverChina Int'l Holdings Company Limited**  
Unit 1506, 15th Floor  
Capital Centre  
151 Gloucester Road  
Wanchai, Hong Kong

23 September 2022

Dear Sirs,

**EverChina Int'l Holdings Company Limited**  
**(the "Company", together with its subsidiaries, the "Group")**

**Major And Connected Transactions**  
**(the "Transaction")**

We refer to the circular of the Company in respect of the above captioned matters dated 23 September 2022 (the "**Circular**"). We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of the text of our letter and references to our name in the form and context in which they appear.

We also confirm that, as at the latest practicable date of the Circular (i.e. 16 September 2022), we did not have any direct or indirect interest in any asset which had been acquired, disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 December 2021, being the date to which the latest published audited consolidated financial statements of the Group was made up; and was not beneficially interested in the share capital of any member of the Group nor had any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,

for and on behalf of  
**Lego Corporate Finance Limited**



Billy Tang  
*Managing Director*