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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

MAJOR AND CONNECTED TRANSACTION FURTHER EXTENSION OF LONG STOP DATE

Reference is made to the announcements of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 13 June 2017, 29 September 2017, 5 December 2017, 20 December 2017, 26 March 2018, 29 June 2018 and 30 August 2018 and the circular (the “**Circular**”) of the Company dated 28 June 2018 in relation to, among other things, the major and connected transaction of the Company regarding the Acquisition. Capitalised terms used in this announcement shall have the same meaning as those used in the Circular unless otherwise defined.

As disclosed in the announcement of the Company dated 30 August 2018, the Long Stop Date was extended to 30 September 2018. As additional time is required for the fulfilment of the conditions precedent of the Sale and Purchase Agreement, on 29 September 2018, the Company has informed Mr. Jiang to further extend the Long Stop Date to 31 October 2018, or such later date as the Company may agree. Save for the aforesaid extension of the Long Stop Date, all other terms of the Sale and Purchase Agreement remain unchanged and in full force and effect in all respects.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 2 October 2018

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.