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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

MAJOR AND CONNECTED TRANSACTIONS FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 27 May 2021 and 30 June 2021 (the “**Announcements**”) in relation to, among other things, the disposal of an aggregate 227,312,500 Heilongjiang Shares. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, amongst others, (i) details of the Disposal; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the GM, is expected to be despatched to the Shareholders on or before 23 July 2021. As additional time is required for bulk printing of the Circular, it is expected that the Circular will be despatched on 26 July 2021.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 22 July 2021

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Ng Ge Bun.